

PACCAR Inc
SUMMARY INCOME STATEMENTS
(in millions except per share amounts)

	Three Months Ended		Twelve Months Ended	
	December 31		December 31	
	2009	2008	2009	2008
Truck and Other:				
Net sales and revenues	\$1,985.5	\$2,624.5	\$7,076.7	\$13,709.6
Cost of sales and revenues	1,783.0	2,341.9	6,483.4	11,736.9
Research and development	50.7	80.1	199.2	341.8
Selling, general and administrative	93.4	97.3	348.4	470.2
Curtailment gain			(66.0)	
Interest and other expense (income), net	4.8	(0.1)	43.6	(1.8)
<i>Truck and Other Income Before Income Taxes</i>	53.6	105.3	68.1	1,162.5
Financial Services:				
Revenues	254.9	292.2	1,009.8	1,262.9
Interest and other	172.8	195.7	734.3	831.9
Selling, general and administrative	22.8	24.2	86.5	111.2
Provision for losses on receivables	23.7	26.9	104.4	102.9
<i>Financial Services Income Before Income Taxes</i>	35.6	45.4	84.6	216.9
Investment income	4.5	15.1	22.3	84.6
<i>Total Income Before Income Taxes</i>	93.7	165.8	175.0	1,464.0
Income taxes (a)	47.6	52.7	63.1	446.1
<i>Net Income</i>	\$ 46.1	\$ 113.1	\$ 111.9	\$ 1,017.9
Net Income Per Share:				
Basic	\$.13	\$.31	\$.31	\$ 2.79
Diluted	\$.13	\$.31	\$.31	\$ 2.78
Weighted Average Shares Outstanding:				
Basic	364.3	362.8	363.8	364.2
Diluted	365.4	364.0	364.9	365.9
Dividends declared per share	\$.09	\$.28	\$.54	\$.82

(a) Income tax expense for the three and twelve months ended December 31, 2009 includes an \$11.4 (.03 per diluted share) one-time expense related to the retroactive effects of a new income tax law in Mexico.

PACCAR Inc
CONDENSED BALANCE SHEETS
(in millions)

	December 31 2009	December 31 2008
ASSETS		
Truck and Other:		
Cash and marketable debt securities	\$ 2,056.0	\$ 2,074.6
Trade and other receivables, net	554.7	698.7
Inventories	632.1	658.1
Property, plant and equipment, net	1,757.7	1,782.8
Equipment on operating leases and other	1,137.2	1,005.2
Financial Services Assets	8,431.3	10,030.4
	\$14,569.0	\$16,249.8
LIABILITIES AND STOCKHOLDERS' EQUITY		
Truck and Other:		
Accounts payable, deferred revenues and other	\$ 2,442.5	\$ 2,899.7
Dividend payable		36.3
Long-term debt	172.3	19.3
Financial Services Liabilities	6,850.5	8,447.8
STOCKHOLDERS' EQUITY	5,103.7	4,846.7
	\$14,569.0	\$16,249.8
Common Shares Outstanding	364.4	363.1

GEOGRAPHIC REVENUE DATA

	Three Months Ended December 31		Twelve Months Ended December 31	
	2009	2008	2009	2008
United States and Canada	\$ 1,172.0	\$ 1,215.3	\$ 4,156.6	\$ 5,602.6
Europe	749.3	1,252.3	2,828.3	7,023.4
Other	319.1	449.1	1,101.6	2,346.5
	\$ 2,240.4	\$ 2,916.7	\$ 8,086.5	\$ 14,972.5

PACCAR Inc
CONDENSED CASH FLOW STATEMENT
(in millions of dollars)

Twelve Months Ended December 31	2009	2008
OPERATING ACTIVITIES:		
Net income	\$ 111.9	\$1,017.9
Depreciation and amortization:		
Property, plant and equipment	188.0	226.5
Equipment on operating leases and other	450.1	422.9
Net change in wholesale receivables on new trucks	641.8	(246.3)
Net decrease in sales-type finance leases and dealer direct loans on new trucks	81.6	52.8
All other operating activities	(100.1)	(168.9)
Net Cash Provided by Operating Activities	1,373.3	1,304.9
INVESTING ACTIVITIES:		
Acquisition of property, plant and equipment	(127.7)	(462.8)
Acquisition of equipment for operating leases	(843.3)	(1,087.2)
Net decrease in financial services receivables	1,006.8	473.9
Net change in marketable securities	(42.8)	572.1
All other investing activities	317.6	252.1
Net Cash Provided by (Used in) Investing Activities	310.6	(251.9)
FINANCING ACTIVITIES:		
Cash dividends paid	(232.1)	(629.2)
Purchase of treasury stock		(230.6)
Stock compensation transactions	17.6	11.5
Net change in debt	(1,601.7)	(19.8)
Net Cash Used in Financing Activities	(1,816.2)	(868.1)
Effect of exchange rate changes on cash	89.1	(87.8)
Net Change in Cash and Cash Equivalents	(43.2)	97.1
Cash and cash equivalents at beginning of period	1,955.2	1,858.1
Cash and cash equivalents at end of period	\$ 1,912.0	\$1,955.2